

Name

Howard M. Helsing

Mr. Helsing has taught the law of Trusts and Estates at both the University of Chicago, at the Northwestern University School of Law

- 1997 - Lecturer in Law, University of Chicago Law School - Trusts and Estates
- 1995-96 Adjunct Professor, Northwestern University Law School - Trusts and Estates
- 1990-91 Adjunct Professor, Graduate Tax Program, IIT-Chicago Kent College of Law, Federal Estate and Gift Taxation

Mr. Helsing is a frequent speaker on Estate Planning topics, including the following:

- "Grantor Trusts," Fiduciary Income Tax Seminar, IICLE, December, 2002.
- "Wills of the Rich and Famous: A course in Practical Drafting," Illinois Institute for Continuing Legal Education, Chicago & Springfield, November, 2001 and 2002.
- "Charitable Giving in Light of Recent Changes in the Tax Code," Illinois CPA Society & The Greater Chicago Philanthropy Initiative, Chicago, December 6, 2001.
- "Charitable Giving in Light of Recent Changes in the Tax Code," American Association of Fund Raising Professionals, Chicago, October 31, 2001
- "Estate Planning in a Changing World," National Humanities Center, Durham, North Carolina, November 10, 2001
- "Estate Planning in an Uncertain Environment," Illinois CPA Society, May, 2001 "Estate Planning for Retirement," University of Chicago, Annually, 1996 -
- "Recent Illinois Legislation," CBA Probate Practice Seminar, November 8, 2000.
- "Charitable Remainder Trusts," Chicago Council on Planned Giving, May 20, 1999.
- "Flip Trusts Under the Proposed Charitable Remainder Unitrust Regs." CBA Probate Practice Seminar, November 12, 1998.
- "Win One with the Flipper -- Flip Trusts Under the Proposed Charitable Remainder Unitrust Regs." Chicago Council on Planned Giving, June 16, 1998.
- "Estate Planning Basics," Midtown Bank and Trust Company, May, 1995.
- "Estate Planning Basics," ACLU Board of Directors, Feb., 1995, 1998
- "Planning for the Small Estate," IICLE Estate Administration Course, January and August, 1995.
- "Managing Decedent's Business," IICLE Estate Administration Course, October, 1993.
- "Chapter 14 Special Valuation Rules: The Proposed Regulations Concerning Valuation of Rights and Restrictions (82703) and Transfers in Trust (82702)," IIT/Kent Tax Conference, 1991.
- "Legal Issues in Accessioning and Deaccessioning," Annual Meeting, Association of College and University Museums and Galleries, Chicago, Illinois, May 8, 1990.
- "The Attorney's Role as a Financial Planner," CBA Seminar on "Financial Planning in View of the Tax Reform Act of 1986," December 4, 1986.
- "Non-Tax Aspects of Estate Planning," IICLE Basic Estate Planning Course, 1984-90.
- "Initial Steps in Estate Administration," IICLE Estate Administration Course, 1988-90.

Mr. Helsing's publications include the following:

- Co-author, with Edward M. Notz, "The Illinois Uniform Transfers to Minors Act--Major New Amendments and Planning Considerations," 75 Ill. Bar J. 322-330 (Feb., 1987).
- Co-author with Donald Gillies, "Handling Business Interests in Estates," Chap. 6, Estate Administration Handbook, IICLE, 1980-1997.

- Co-author with Arthur W. Brown, Jr., "Non-tax Aspects of Estate Planning," Chap.1, Basic Estate Planning Handbook, IICLE, 1980-1997;
- Co-author with Arthur W. Brown, Jr., "Has TRA '84 Killed Multiple Trusts," Trusts & Estates, Sept. 1984, 44-48.
- Review of "Drafting Wills and Trusts in Plain English," by Edward S. Schlesinger, in Hiring and Training Report, Vol. 6, No. 8, (January, 1986), 15-16.
- Review of "California Will Drafting: Willmaster System," by Philip C. Stork, in Hiring & Training Report, Vol. 4, No. 8 (January, 1984), 12-13.
- Review of "Automated Legal Forms, Wills and Trusts," (Callaghan and Co.); "Automated Will Drafting," by Edward S. Schlesinger; and "Drafting Wills and Trust Agreements: A Systems Approach," by Robert P. Wilkins; in Hiring & Training Report, Vol.4, No.3 (August, 1983), 17-18.

LEGAL EXPERIENCE

- 1980-1996 ALTHEIMER & GRAY
- 1978-1980 STAFF ATTORNEY, U.S. COURT OF APPEALS, 7th Circuit

EDUCATION:

- J.D. UNIVERSITY OF CHICAGO LAW SCHOOL, 1978
- FULBRIGHT FELLOWSHIP, The Sorbonne, Paris, France, 1965-1966
- Ph.D., Princeton University, 1970 (in English)
- B.A., with Honors, Haverford College, Haverford, Pa., 1962

MEMBERSHIPS:

- AMERICAN COLLEGE OF TRUST AND ESTATE COUNSEL :
- Fellow: 1995-
- Legislative Liaison, Probate Practice Committee, 1999-2000
- Chair, Chicago Bar Association Probate Practice Executive Committee, 1998-1999
- Chair, Chicago Bar Association Probate Practice Committee, Division B, 1993 -
- Chair, Chicago Bar Association Probate Practice Sub-committee on Reform of the Rule Against Perpetuities 1995-
- Member, Chicago Bar Association Probate Practice Rules and Forms Committee, 1993-Member, Chicago Bar Association, Probate Practice Committee, subcommittee on revision of the Uniform Transfers to Minors Act, 1985-86
- Member, Chicago Estate Planning Council, 1982-

PUBLIC SERVICE:

- Planned Giving Committee, The Newberry Library, Chicago, IL. 2002 -
- Consultant, Development and Planned Giving, National Humanities Institute Durham, N.C. 1999-
- Steering Committee, Greater Chicago Philanthropy Initiative, 2000 -
- Chair, Board of Directors, K.A.M. Isaiah Israel Foundation, 1995-1998
- Board of Directors, American Civil Liberties Union, Chicago, Illinois, 1994-

- President, K.A.M. Isaiah-Israel Congregation, Chicago, Illinois, 1989-91
- Board of Directors, Resource Center, Inc., Chicago, Illinois; 1986-91
- Board of Directors, New Music Chicago, 1988 - 90

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